

# RENTAL PROPERTY

## Schedule E



Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Ownership \_\_\_\_\_%

First Year **Y / N** Purchase Date \_\_\_\_\_ **Type.** Single Fam. Multi Fam. Vacation/Short Term Commercial **# of units** \_\_\_\_\_

**Owner Occupied Y / N** **Days Rented** \_\_\_\_\_ **Days Personal** \_\_\_\_\_ **Require 1099s Y / N** **If 'YES' did file 1099s Y / N**

**Rental Payments Received** (including amounts on all 1099s) \$ \_\_\_\_\_

### Expenses:

Advertising	\$ _____ %	Repairs	\$ _____ %	\$ _____ %
Travel	\$ _____ %	Supplies		\$ _____ %
Cleaning	\$ _____ %	Taxes		\$ _____ %
Commission	\$ _____ %	Utilities		\$ _____ %
Insurance	\$ _____ %	Prior Year Unallowed Loss		\$ _____ %
Legal Fees	\$ _____ %	Other _____		\$ _____ %
Management Fees	\$ _____ %	Other _____		\$ _____ %
Mortgage Interest	\$ _____ %	Other _____		\$ _____ %
Other Interest	\$ _____ %	Other _____		\$ _____ %

### Depreciable Assets:

Description _____	Date _____	Cost _____	% Biz Use _____	Section 179 <b>Y / N</b>
Description _____	Date _____	Cost _____	% Biz Use _____	Section 179 <b>Y / N</b>
Description _____	Date _____	Cost _____	% Biz Use _____	Section 179 <b>Y / N</b>
Description _____	Date _____	Cost _____	% Biz Use _____	Section 179 <b>Y / N</b>
Description _____	Date _____	Cost _____	% Biz Use _____	Section 179 <b>Y / N</b>

Depreciation Worksheet from Last Year Attached **Y / N** Form 4562 Attached **Y / N**

### Vehicle Expenses:

Claiming: **Mileage / Actual Expenses** (if actual expenses go to depreciable assets)

Description of vehicle \_\_\_\_\_ Date placed in service for business \_\_\_\_\_

Business Mileage: \_\_\_\_\_ Commuting \_\_\_\_\_ Other \_\_\_\_\_

Other vehicle for personal use **Y / N** Available for use during off-duty hours **Y / N** Evidence **Y / N** Written **Y / N**

**Notes:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*I hereby certify that I have listed all income, all expenses, and I have documentation to back up the figures entered on this worksheet.*

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_