



Prior Year Tax Information Release Sign & Return or Electronically Opt-In

Federal law requires this consent form to be provided to you. Unless authorized, by law, we cannot disclose your tax information to third parties for purposes other than those related to the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax information, Federal law may not protect your tax information from further use or distribution.

You are not required to complete this form. If you agree to the disclosure of your tax information, your consent is valid for the duration that you specify. If you do not specify the duration of your consent, your consent is valid for 3 years from the date of signature. This consent is valid for all personal tax returns and/or business tax returns in which the taxpayer or spouse are an officer of. Palmer Hammond Tax Services may not use any information obtained through this consent for purposes not related to Palmer Hammond Tax Services or Palmer Hammond Financial Services.

I/WE authorize Smart Tax to disclose my tax information and all files to Palmer Hammond Tax Services and request Nicholas Hammond & Matthew Palmer of Palmer Hammond Tax Services continue to maintain care and custody of files as required by law.

Taxpayer Name – Print	Phone number	Taxpayer Signature	Date
Spouse Name – Print	Phone number	Spouse Signature	Date

OPT-IN Business and Trust Returns – Include the name(s) below:

Entity Name 1	Entity Name 2	Entity Name 3
Duration of Consent (optional) ____ years		

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Sign and Return Via:

OR

Electronically Opt-In

1. Mail - Envelope Enclosed
2. Fax - 508.306.9692
3. Drop it off – Use the drop-box at my office in Milbury
or the Palmer Hammond office in Auburn
4. E-mail – paul@pauldioncpa.com



Auburn, MA – Milbury, MA – St. Pete, FL
508.832.0114